

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

March 5, 1999

REGISTRATION NO.: 23712 BOOK: 85 PAGE: 200
BONDS ISSUED BY: Consolidated School District No. 2
AMOUNT OF ISSUE: \$2,000,000.00 COUNTY: of Franklin
DATE OF ISSUE: March 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
4.450%	\$ 600,000.00	03/01/2013
4.500%	700,000.00	03/01/2014
4.600%	700,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds or portions thereof maturing on March 1, 2010 and thereafter may be called for redemption and payment prior to maturity on March 1, 2009 in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Co., Kansas City, Missouri

PURCHASE PRICE: \$1,975,000.00

INTEREST RATE: 4.6387%

ASSESSED VALUATION FOR: \$67,168,348

INDEBTEDNESS: (Including this issue) \$8,631,594.95

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1998

DATE OF ELECTION: November 3, 1998

ELECTION RESULTS: Yes...1,419; No...840

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable